




Money Search Aggregation

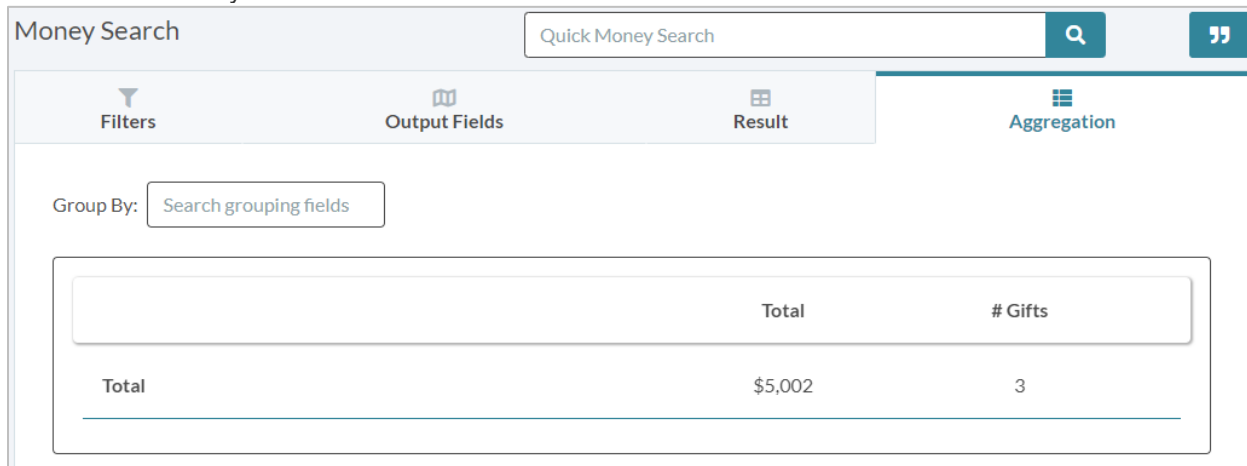
The **Money Search Results** can be further analyzed using the results **Aggregation** tool in Crimson.

How to use the Aggregation Tool

1. Enter your [Money Search](#) filter criteria and click .
2. Your results will appear on the **Results** tab.
 - In the lower right-hand side of the screen, Crimson will calculate the **Total** amount, the Live **Gift Total**, and the **Soft Credit Total** (or memo) of your results.

Total	\$5,002
Live Gifts Total	\$5,002
Soft Credit Total	\$0

3. Click the **Aggregation** tab to further analyze.
4. By default, the results will aggregate the total number of gifts and the total amount based on your search.



Money Search

Filters Output Fields Result **Aggregation**

Group By:

	Total	# Gifts
Total	\$5,002	3

5. Click in the **Group By** field to select further aggregation criteria. Filter field options include:
 - Bundler
 - Fund Code
 - People Type
 - Payment Method
 - Source Code
 - State
6. Select the field you would like to aggregate by to see results. You can select multiple.
7. Results will appear onscreen.

- Click **Export** while in the **Aggregation** tab to export your aggregation results. Go back to the **Results** tab to export your full list of records.

Money Search Quick Money Search

Group By: Then By:

	Total	# Gifts
<input type="button" value="v"/> BUILD	\$5,000	1
2020A	\$5,000	1
<input type="button" value="v"/> EDU	\$1	1
A21030402	\$1	1
<input type="button" value="v"/> MEM	\$1	1
00020519	\$1	1

NOTE: [Saved Searches](#) will also save Aggregation settings